

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: \_\_\_\_\_

HOME: 954-484-0307

Taxpayer I.D. Number (Social Security No.)  
2583-155



Account Number: 1ZR050

NTC & CO.

FBO BERNARD SELDON (82199)

P O BOX 173859

DENVER, CO 80217

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of December 11, 2008:

a. The Broker owes me a Credit (Cr.) Balance of \$ 0

b. I owe the Broker a Debit (Dr.) Balance of \$ 0

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form.

\$ 0  
None

- d. If balance is zero, insert "None."

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| a. The Broker owes me securities        | <u>X</u>   |           |
| b. I owe the Broker securities          |            | <u>X</u>  |
| c. If yes to either, please list below: |            |           |

| Date of<br>Transaction<br>(trade date)                           | Name of Security  | Number of Shares or<br>Face Amount of Bonds |                                |
|--|---|---|--------------------------------|
|  |   | The Broker<br>Owes Me<br>(Long)             | I Owe<br>the Broker<br>(Short) |
| See Nov. 30, 2008 ZR050 statements, attached hereto as Exhibit A |   |   |                                |
| \$1,186,784.50   | (market value of securities long, per ZR050-3 statement)  |   |                                |
| 41,250.00  | (market value of securities long, per ZR050-4 statement)  |   |                                |
| (58,250.00)  | (market value of securities short, per ZR050-4 statement) |   |                                |

TOTAL \$1,169,784.50

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

**information regarding any withdrawals you have ever made or payments received from the Debtor.** See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

|   | <u>YES</u> | <u>NO</u>      |
|---|------------|----------------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | _____ <u>X</u> |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | _____ <u>X</u> |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | _____ <u>X</u> |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | _____ <u>X</u> |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | _____ <u>X</u> |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | _____ <u>X</u> |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ X

Please list the full name and address of anyone assisting you in the preparation of this claim form: Christopher Van DeKieft, Esq., Seeger Weiss LLP, One William Street, New York, NY 10004

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 3/4/09 Signature Ref Seldner  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

# ***EXHIBIT A***

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

385 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

\*\*DUPLICATE\*\* FOR ACCOUNT NTC & CO.  
BERNARD SELDON

*PAGE #5 HAS  
FAIR MKT OF  
SECURITIES*

YOUR ACCOUNT NUMBER  
1-ZR050-3-0

PERIOD ENDING  
11/30/08

PAGE  
1

YOUR TAX PAYER IDENTIFICATION NUMBER  
\*\*\*\*\*6253

TAMARAC FL 33319

| DATE  | BOUGHT<br>RECEIVED OR LONG | SOLD<br>DELIVERED OR SHORT | TRN   | DESCRIPTION                  | PRICE OR SYMBOL | AMOUNT DEBITED<br>TO YOUR ACCOUNT | AMOUNT CREDITED<br>TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|------------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 | 1,050                      |                            | 1699  | BALANCE FORWARD              |                 | 70,190.93                         |                                    |
| 11/12 | 750                        |                            | 2201  | WELLS FARGO & CO NEW         | 29.800          | 31,332.00                         |                                    |
| 11/12 | 650                        |                            | 6025  | HEWLETT PACKARD CO           | 34.900          | 26,205.00                         |                                    |
| 11/12 | 425                        |                            | 6527  | WAL-MART STORES INC          | 55.830          | 36,315.50                         |                                    |
| 11/12 | 1,575                      |                            | 10351 | INTERNATIONAL BUSINESS MACHS | 87.270          | 37,106.75                         |                                    |
| 11/12 | 1,725                      |                            | 10853 | EXXON MOBIL CORP             | 72.880          | 114,849.00                        |                                    |
| 11/12 | 1,825                      |                            | 15179 | INTEL CORP                   | 14.510          | 25,098.75                         |                                    |
| 11/12 | 1,125                      |                            | 19504 | JOHNSON & JOHNSON            | 59.580          | 49,186.50                         |                                    |
| 11/12 | 600                        |                            | 23830 | J.P. MORGAN CHASE & CO       | 38.530          | 43,391.25                         |                                    |
| 11/12 | 350                        |                            | 28156 | COCA COLA CO                 | 44.660          | 26,820.00                         |                                    |
| 11/12 | 650                        |                            | 32482 | MCDONALDS CORP               | 55.370          | 19,393.50                         |                                    |
| 11/12 | 2,375                      |                            | 36808 | MERCK & CO                   | 28.550          | 18,583.50                         |                                    |
| 11/12 | 1,200                      |                            | 41134 | MICROSOFT CORP               | 21.810          | 51,893.75                         |                                    |
| 11/12 | 475                        |                            | 54112 | ORACLE CORPORATION           | 17.300          | 20,808.00                         |                                    |
| 11/12 | 275                        |                            | 54614 | PEPSICO INC                  | 56.410          | 26,813.75                         |                                    |
| 11/12 | 2,025                      |                            | 58438 | APPLE INC                    | 100.730         | 27,725.50                         |                                    |
| 11/12 | 475                        |                            | 58940 | PFIZER INC                   | 16.940          | 34,384.50                         |                                    |
| 11/12 | 900                        |                            | 62764 | ABBOTT LABORATORIES          | 54.610          | 25,958.75                         |                                    |
| 11/12 | 325                        |                            | 63266 | PROCTER & GAMBLE CO          | 64.080          | 57,708.00                         |                                    |
| 11/12 | 625                        |                            | 67090 | AMGEN INC                    | 59.160          | 19,240.00                         |                                    |
| 11/12 | 1,500                      |                            | 67592 | PHILLIP MORRIS INTERNATIONAL | 43.600          | 27,275.00                         |                                    |
| 11/12 | 500                        |                            | 71416 | BANK OF AMERICA              | 21.530          | 32,445.00                         |                                    |
| 11/12 | 1,625                      |                            | 71918 | QUALCOMM INC                 | 33.770          | 16,905.00                         |                                    |
| 11/12 |                            |                            |       | CITI GROUP INC               | 12.510          | 20,393.75                         |                                    |
|       |                            |                            |       | CONTINUED ON PAGE 2          |                 |                                   |                                    |

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New York ☐ London

\*\*DUPLICATE\*\* FOR ACCOUNT NTC & CO.  
BERNARD SELDON

PERIOD ENDING  
**11/30/08**

PAGE  
**2**

YOUR ACCOUNT NUMBER  
**1-ZR050-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*6253**

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TAMARAC

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| 11/12 | 375                        |                            | 75742 | SCHLUMBERGER LTD                   | 49.480          | 18,570.00                         |                                    |
| 11/12 | 900                        |                            | 76244 | COMCAST CORP                       | 16.510          | 14,895.00                         |                                    |
|       |                            |                            |       | CL A                               |                 |                                   |                                    |
| 11/12 | 1,775                      |                            | 90068 | AT&T INC                           | 27              | 47,996.00                         |                                    |
| 11/12 | 450                        |                            | 80570 | CONOCOPHILIPS                      | 52.510          | 23,647.50                         |                                    |
| 11/12 | 300                        |                            | 94394 | UNITED PARCEL SVC INC              | 52.040          | 15,624.00                         |                                    |
|       |                            |                            |       | CLASS B                            |                 |                                   |                                    |
| 11/12 | 1,825                      |                            | 84896 | CTSC SYSTEMS INC                   | 16.730          | 30,605.25                         |                                    |
| 11/12 | 525                        |                            | 88720 | U S BANCORP                        | 29.530          | 15,524.25                         |                                    |
| 11/12 | 625                        |                            | 89222 | CHEVRON CORP                       | 73.430          | 45,918.75                         |                                    |
| 11/12 | 300                        |                            | 93046 | UNITED TECHNOLOGIES CORP           | 53.160          | 15,960.00                         |                                    |
| 11/12 | 3,175                      |                            | 93548 | GENERAL ELECTRIC CO                | 19.630          | 62,452.25                         |                                    |
| 11/12 | 850                        |                            | 97372 | VERIZON COMMUNICATIONS             | 30.410          | 25,882.50                         |                                    |
| 11/12 | 75                         |                            | 97874 | GOOGLE                             | 337.400         | 25,308.00                         |                                    |
| 11/12 |                            | 1,100,000                  | 24305 | U S TREASURY BILL<br>DUE 2/12/2009 | 99.936          |                                   | 1,099,296.00                       |
|       |                            |                            |       | 2/12/2009                          |                 |                                   |                                    |
| 11/12 |                            |                            |       | FIDELITY SPARTAN                   | DIV             |                                   | 54.37                              |
|       |                            |                            |       | U S TREASURY MONEY MARKET          |                 |                                   |                                    |
|       |                            |                            |       | DIV 11/12/08                       |                 |                                   |                                    |
| 11/12 |                            | 48,309                     | 19409 | FIDELITY SPARTAN                   | 1               |                                   | 48,309.00                          |
|       |                            |                            |       | U S TREASURY MONEY MARKET          |                 |                                   |                                    |
| 11/12 | 10,393                     |                            | 28777 | FIDELITY SPARTAN                   | 1               | 10,393.00                         |                                    |
|       |                            |                            |       | U S TREASURY MONEY MARKET          |                 |                                   |                                    |
| 11/19 |                            |                            |       | FIDELITY SPARTAN                   | DIV             |                                   | 1.28                               |
|       |                            |                            |       | U S TREASURY MONEY MARKET          |                 |                                   |                                    |
|       |                            |                            |       | DIV 11/19/08                       |                 |                                   |                                    |
|       |                            |                            |       | CONTINUED ON PAGE 3                |                 |                                   |                                    |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

BERNARD L. MADOFF  
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New York ☐ London

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BERNARD SELDON

PERIOD ENDING  
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| 11/19 |                            | 10,393                     | 54323 | FIDELITY SPARTAN                                 | 1               |                                   | 10,393.00                          |
| 11/19 | 75,000                     |                            | 58735 | U S TREASURY MONEY MARKET                        | 99.926          | 74,944.50                         |                                    |
| 11/19 | 10,349                     |                            | 63359 | U S TREASURY BILL<br>DUE 03/26/2009<br>3/26/2009 | 1               | 10,349.00                         |                                    |
|       |                            |                            |       | FIDELITY SPARTAN                                 |                 |                                   |                                    |
|       |                            |                            |       | U S TREASURY MONEY MARKET                        |                 |                                   |                                    |
|       |                            |                            |       | NEW BALANCE                                      |                 | 140,040.03                        |                                    |
|       |                            |                            |       | SECURITY POSITIONS                               | MKT PRICE       |                                   |                                    |
|       | 1,775                      |                            |       | AT&T INC   | 28.560          |                                   |                                    |
|       | 475                        |                            |       | ABBOTT LABORATORIES                              | 52.390          |                                   |                                    |
|       | 325                        |                            |       | AMGEN INC  | 55.540          |                                   |                                    |
|       | 275                        |                            |       | APPLE INC  | 92.570          |                                   |                                    |
|       | 1,500                      |                            |       | BANK OF AMERICA                                  | 16.250          |                                   |                                    |
|       | 625                        |                            |       | CHEVRON CORP                                     | 79.010          |                                   |                                    |
|       | 1,825                      |                            |       | CISCO SYSTEMS INC                                | 16.540          |                                   |                                    |
|       | 1,625                      |                            |       | CITI GROUP INC                                   | 8.290           |                                   |                                    |
|       | 600                        |                            |       | COCA COLA CO                                     | 46.870          |                                   |                                    |
|       | 900                        |                            |       | COMCAST CORP                                     | 17.340          |                                   |                                    |
|       | 450                        |                            |       | CL A   |                 |                                   |                                    |
|       | 1,575                      |                            |       | CONGOCOPHILIPS                                   | 52.520          |                                   |                                    |
|       | 3,175                      |                            |       | EXXON MOBIL CORP                                 | 80.150          |                                   |                                    |
|       |                            |                            |       | GENERAL ELECTRIC CO                              | 17.170          |                                   |                                    |
|       |                            |                            |       | CONTINUED ON PAGE 4                              |                 |                                   |                                    |

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**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

**\*\*DUPLICATE\*\* FOR ACCOUNT NTC & C3.**  
**BERNARD SELDON**

PERIOD ENDING  
**11/30/08**

YOUR ACCOUNT NUMBER  
**1-ZR050-3-0**

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|      | 75                         |                            |     | GOOGLE                       | 292.960         |                                   |                                    |
|      | 750                        |                            |     | HEWLETT PACKARD CO           | 35.280          |                                   |                                    |
|      | 1,725                      |                            |     | INTEL CORP                   | 13.800          |                                   |                                    |
|      | 1,425                      |                            |     | INTERNATIONAL BUSINESS MACHS | 81.600          |                                   |                                    |
|      | 1,125                      |                            |     | J.P. MORGAN CHASE & CO       | 31.660          |                                   |                                    |
|      | 825                        |                            |     | JOHNSON & JOHNSON            | 58.580          |                                   |                                    |
|      | 350                        |                            |     | MCDONALDS CORP               | 58.750          |                                   |                                    |
|      | 650                        |                            |     | MERCK & CO                   | 26.720          |                                   |                                    |
|      | 2,375                      |                            |     | MICROSOFT CORP               | 20.220          |                                   |                                    |
|      | 1,200                      |                            |     | ORACLE CORPORATION           | 16.090          |                                   |                                    |
|      | 475                        |                            |     | PEPSICO INC                  | 56.700          |                                   |                                    |
|      | 2,025                      |                            |     | PFIZER INC                   | 16.430          |                                   |                                    |
|      | 625                        |                            |     | PHILLIP MORRIS INTERNATIONAL | 42.160          |                                   |                                    |
|      | 900                        |                            |     | PROCTER & GAMBLE CO          | 64.350          |                                   |                                    |
|      | 500                        |                            |     | QUALCOMM INC                 | 33.570          |                                   |                                    |
|      | 375                        |                            |     | SCHLUMBERGER LTD             | 50.740          |                                   |                                    |
|      | 10,349                     |                            |     | FIDELITY SPARTAN             | 1               |                                   |                                    |
|      | 525                        |                            |     | U S TREASURY MONEY MARKET    | 26.980          |                                   |                                    |
|      | 300                        |                            |     | U S BANCORP                  | 57.600          |                                   |                                    |
|      | 75,000                     |                            |     | UNITED PARCEL SVC INC        | 99.971          |                                   |                                    |
|      | 300                        |                            |     | CLASS B                      | 48.530          |                                   |                                    |
|      |                            |                            |     | U S TREASURY BILL            |                 |                                   |                                    |
|      |                            |                            |     | DUE 03/26/2009               |                 |                                   |                                    |
|      |                            |                            |     | 3/26/2009                    |                 |                                   |                                    |
|      |                            |                            |     | UNITED TECHNOLOGIES CORP     |                 |                                   |                                    |
|      |                            |                            |     | CONTINUED ON PAGE 5          |                 |                                   |                                    |

THIS IS A STATEMENT FOR INCOME TAX PURPOSES

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London  
**\*\*DUPLICATE\*\* FOR ACCOUNT NTC & CO.  
BERNARD SELDON**

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|  |                                  |                  |
|--|----------------------------------|------------------|
| YOUR ACCOUNT NUMBER<br><b>1-7R050-3-0</b>                | PERIOD ENDING<br><b>11/30/08</b> | PAGE<br><b>5</b> |
| YOUR TAX PAYER IDENTIFICATION NUMBER<br><b>*****6253</b> |                                  |                  |

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|------|----------------------------|----------------------------|-----|---|----------------------------|-----------------------------------|------------------------------------|
|      | 850<br>650<br>1,050        |                            |     | VERIZON COMMUNICATIONS<br>WAL-MART STORES INC.<br>WELLS FARGO & CO NEW<br>MARKET VALUE OF SECURITIES<br>LONG<br>1,106,784.50<br>SHORT | 32.650<br>55.880<br>28.890 |                                   |                                    |

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|-------|----------------------------|----------------------------|-------|--------------------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 |                            |                            |       | BALANCE FORWARD                      |                 |                                   | 70,191.00                          |
| 11/12 | 25                         |                            | 45460 | S & P 100 INDEX<br>NOVEMBER 460 CALL | 15.800          |                                   |                                    |
| 11/12 |                            | 25                         | 49786 | S & P 100 INDEX<br>NOVEMBER 450 PUT  | 17.800          | 44,525.00                         | 39,475.00                          |
| 11/19 |                            | 25                         | 35890 | S & P 100 INDEX<br>DECEMBER 430 CALL | 26              |                                   | 64,975.00                          |
| 11/19 | 25                         |                            | 40215 | S & P 100 INDEX<br>DECEMBER 420 PUT  | 30              | 75,025.00                         |                                    |
| 11/19 | 25                         |                            | 44540 | S & P 100 INDEX<br>NOVEMBER 460 CALL | 3               | 7,525.00                          |                                    |
| 11/19 |                            | 25                         | 48865 | S & P 100 INDEX<br>NOVEMBER 450 PUT  | 37              |                                   | 92,475.00                          |
|       |                            |                            |       | NEW BALANCE                          |                 |                                   | 140,041.00                         |
|       |                            |                            |       | SECURITY POSITIONS                   |                 |                                   |                                    |
|       |                            |                            |       | S & P 100 INDEX                      | MKT PRICE       |                                   |                                    |
|       |                            |                            |       | DECEMBER 430 CALL                    | 23.300          |                                   |                                    |
|       |                            |                            |       | S & P 100 INDEX                      | 16.500          |                                   |                                    |
|       |                            |                            |       | DECEMBER 420 PUT                     |                 |                                   |                                    |
|       |                            |                            |       | MARKET VALUE OF SECURITIES           |                 |                                   |                                    |
|       |                            |                            |       | LONG                                 |                 |                                   | 41,250.00                          |
|       |                            |                            |       | SHORT                                |                 |                                   | 58,250.00                          |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

# ***EXHIBIT B***

**EXHIBIT B**

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Attached is a list of the documents submitted herewith:

**NTC CO. FBO Bernard Seldon  
Bernard L. Madoff Investment Securities Account No. 1ZR050**

| <b>Document Number</b> | <b>Date of Document</b> | <b>Issuing Party</b>                    | <b>Prepared for</b> | <b>Description of Document</b>  |
|------------------------|-------------------------|---|---------------------|---|
| 1                      | 1/7/2009                | Fiserv Investment Support Services      | Bernard Seldon      | Letter from Fiserv Investment Support Services dated January 7, 2009 regarding Proof of Claim Form.             |
| 2                      | 9/30/2008               | Bernard L. Madoff Investment Securities | Bernard Seldon      | Portfolio Management Report for Bernard L. Madoff Investment Securities Account ZR050 as of September 30, 2008. |
| 3                      | 12/31/2007              | Bernard L. Madoff Investment Securities | Bernard Seldon      | Portfolio Management Report for Bernard L. Madoff Investment Securities Account ZR050 as of December 31, 2007.  |
| 4                      |                         |   | Bernard Seldon      | 2007 Form 1099-R from Payee, Fiserv Affinity, Inc. to Recipient, Bernard Seldon.                                |
| 5                      |                         |   | Bernard Seldon      | 2006 Form 1099-R from Payee, Fiserv Affinity, Inc. to Recipient, Bernard Seldon.                                |



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January 7, 2009

**RE: PROOF OF CLAIM FORM**

Dear Sir/Madam:

Fiserv Investment Support Services (Fiserv ISS) recently received the enclosed Proof of Claim form.

Because all Fiserv ISS retirement plans are self-directed, we cannot comment on this matter. Please contact your financial representative with any questions you may have regarding this claim. If you should choose to participate in the claim, please return your completed claim form to the claims administrator at the address indicated in the security litigation materials. We have authorized the claims administrator to accept the signature of the beneficial owners (our clients) on these forms. It is *not* necessary for you to obtain a signature from Fiserv ISS on this form.

If you still hold this as an asset in your Fiserv ISS retirement account, the Claimant Section should be completed in the name of the IRA FBO (Your Name and Account Number).

**If the asset is still held in your Fiserv ISS IRA, and you do not complete the Claimant Section correctly, the proceeds from this claim (if received by you personally) will be deemed a distribution. You may be required to pay income taxes and any applicable penalties. If you have any questions regarding the completion of the Claimant Section of the proof of claim form, please contact one of our Client Relationship Representatives at 800-525-2124.**

Thank you for your attention to this matter.

Fiserv Investment Support Services

Enclosure

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THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

BERNARD SELDON

1-ZR050-3

TAMARAC

FL

|   |                |          |
|---|----------------|----------|
| STARTING EQUITY FOR CURRENT YEAR              | 1,174,602.73CR |          |
| CAPITAL ADDITIONS                             |                |          |
| CAPITAL WITHDRAWALS                           | 120,000.00-    |          |
| REALIZED P/L FOR CURRENT YEAR                 | 87,578.17CR    |          |
| UNREALIZED P/L ON OPEN SECURITY POSITIONS     | 1,089.00CR     |          |
| CURRENT CASH BALANCE                          | .90CR          |          |
| NET MARKET VALUE OF OPEN SECURITIES POSITIONS | 1,143,269.00   | NET LONG |
| TOTAL EQUITY                                  | 1,143,269.90CR |          |
| ANNUALIZED RETURN FOR CURRENT YEAR            | 10.79 %        |          |

3

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PORTFOLIO MANAGEMENT REPORT AS OF 12/31/07

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR  
ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

BERNARD SELDON

1-ZR050-3

TAMARAC

FL

STARTING EQUITY FOR CURRENT YEAR  
CAPITAL ADDITIONS  
CAPITAL WITHDRAWALS  
REALIZED P/L FOR CURRENT YEAR  
UNREALIZED P/L ON OPEN SECURITY POSITIONS  
CURRENT CASH BALANCE  
NET MARKET VALUE OF OPEN SECURITIES POSITIONS  
TOTAL EQUITY

1,170,981.07CR  
120,000.00-  
123,621.66CR  
.98CR  
1,174,601.75  
1,174,602.73CR

NET LONG

ANNUALIZED RETURN FOR CURRENT YEAR 11.43 %

4

|  |   |   |  |   |   |   |
|--|---|---|--|---|---|---|
| PAYER'S name, street address, city, state, and ZIP code<br>FISERV AFFINITY INC<br>717 17TH STREET SUITE 2600<br>DENVER, CO 80202 |   | 1 Gross distribution<br>\$ 120,000.00   |  | OMB No. 1545-0119<br><b>2007</b><br>Form 1099-R |   | Distributions From<br>Pensions, Annuities,<br>Retirement or<br>Profit-Sharing<br>Plans, IRAs,<br>Insurance<br>Contracts, etc. |
| 2a Taxable amount<br>\$ 120,000.00   |   | 2b Taxable amount<br>not determined <input checked="" type="checkbox"/> Total distribution <input type="checkbox"/> |  |   |   |   |
| PAYER'S federal identification number<br>84-1158337  | RECIPIENT'S identification number<br>2583 | 3 Capital gain (included in box 2a)<br>\$   | 4 Federal income tax withheld<br>\$                          |   | Copy C<br>For Recipient's<br>Records  |   |
| RECIPIENT'S name, street address (including apt. no.), city, state, and ZIP code<br>BERNARD SELDON<br>TAMARAC, FL                |   | 5 Employee contributions/Designated Roth contributions or insurance premiums<br>\$                                  | 6 Net unrealized appreciation in employer's securities<br>\$ |   |   |   |
|  |   | 7 Distribution code(s)<br>7   | IRA/SEP/SIMPLE <input checked="" type="checkbox"/>           | 8 Other<br>\$ %                                 | This information is<br>being furnished to<br>the Internal<br>Revenue Service. |   |
|  |   | 9a Your percentage of total distribution<br>%   | 9b Total employee contributions<br>\$                        |   |   |   |
| 1st year of desig. Roth contrib.   |   | 10 State tax withheld<br>\$   | 11 State/Payer's state no.<br>FL /                           |   | 12 State distribution<br>\$   |   |
| Account number (see instructions)  |   | 13 Local tax withheld<br>\$   | 14 Name of locality  |   | 15 Local distribution<br>\$   |   |

Form 1099-R (Keep for your records.) Department of the Treasury - Internal Revenue Service

|  |   |   |  |   |   |   |
|--|---|---|--|---|---|---|
| CORRECTED (if checked)   |   | 1 Gross distribution<br>\$ 120,000.00   |  | OMB No. 1545-0119<br><b>2007</b><br>Form 1099-R |   | Distributions From<br>Pensions, Annuities,<br>Retirement or<br>Profit-Sharing<br>Plans, IRAs,<br>Insurance<br>Contracts, etc. |
| 2a Taxable amount<br>\$ 120,000.00   |   | 2b Taxable amount<br>not determined <input checked="" type="checkbox"/> Total distribution <input type="checkbox"/> |  |   |   |   |
| PAYER'S name, street address, city, state, and ZIP code<br>FISERV AFFINITY INC<br>717 17TH STREET SUITE 2600<br>DENVER, CO 80202 | RECIPIENT'S identification number<br>2583 | 3 Capital gain (included in box 2a)<br>\$   | 4 Federal income tax withheld<br>\$                          |   | Copy 2<br>File this copy<br>with your state,<br>city, or local<br>income tax<br>return, when<br>required. |   |
| RECIPIENT'S name, street address (including apt. no.), city, state, and ZIP code<br>BERNARD SELDON<br>TAMARAC, FL                |   | 5 Employee contributions/Designated Roth contributions or insurance premiums<br>\$                                  | 6 Net unrealized appreciation in employer's securities<br>\$ |   |   |   |
|  |   | 7 Distribution code(s)<br>7   | IRA/SEP/SIMPLE <input checked="" type="checkbox"/>           | 8 Other<br>\$ %                                 |   |   |
|  |   | 9a Your percentage of total distribution<br>%   | 9b Total employee contributions<br>\$                        |   |   |   |
| 1st year of desig. Roth contrib.   |   | 10 State tax withheld<br>\$   | 11 State/Payer's state no.<br>FL /                           |   | 12 State distribution<br>\$   |   |
| Account number (see instructions)  |   | 13 Local tax withheld<br>\$   | 14 Name of locality  |   | 15 Local distribution<br>\$   |   |

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Customer Claim Pg 26 of 26

☐ CORRECTED (if checked)

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
| PAYER'S name, street address, city, state, and ZIP code<br>FISERV AFFINITY INC<br>717 17TH STREET SUITE 2600<br>DENVER, CO 80202 |  | 1 Gross distribution<br>\$ 120,000.00  |  | OMB No. 1545-0119<br><b>2006</b><br>Form 1099-R              |  | Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.<br><br><b>Copy B</b><br>Report this income on your Federal tax return. If this form shows Federal income tax withheld in box 4, attach this copy to your return. |
|  |  | 2a Taxable amount<br>\$ 120,000.00   |  |  |  |  |
|  |  | 2b Taxable amount not determined <input checked="" type="checkbox"/>               |  | Total distribution <input type="checkbox"/>                  |  |  |
| PAYER'S Federal identification number<br>84-1158337  | RECIPIENT'S identification number<br>-2583 | 3 Capital gain (included in box 2a)<br>\$  |  | 4 Federal income tax withheld<br>\$                          |  | This information is being furnished to the Internal Revenue Service.   |
| RECIPIENT'S name, street address, city, state, and ZIP code<br>BERNARD SELDON<br>TAMARAC, FL                                     |  | 5 Employee contributions/Designated Roth contributions or insurance premiums<br>\$ |  | 6 Net unrealized appreciation in employer's securities<br>\$ |  |  |
|  |  | 7 Distribution code(s) IRA/SEP/SIMPLE <input checked="" type="checkbox"/>          |  | 8 Other <input type="checkbox"/>                             |  |  |
|  |  | 9a Your percentage of total distribution <input type="checkbox"/>                  |  | 9b Total employee contributions <input type="checkbox"/>     |  |  |
| 1st year of desig. Roth contrib. <input type="checkbox"/>  |  | 10 State tax withheld<br>\$  |  | 11 State/Payer's state no.<br>FL /                           |  |  |
| Account number (see instructions)  |  | 13 Local tax withheld<br>\$  |  | 14 Name of locality  |  | 12 State distribution<br>\$  |
|  |  |  |  | 15 Local distribution<br>\$                                  |  |  |

Form 1099-R

Department of the Treasury - Internal Revenue Service

|  |  |  |  |  |  |   |
|--|--|--|--|--|--|---|
|  |  | <input checked="" type="checkbox"/> CORRECTED (if checked)                         |  |  |  | Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.<br><br><b>Copy C</b><br>For Recipient's Records |
| PAYER'S name, street address, city, state, and ZIP code<br>FISERV AFFINITY INC<br>717 17TH STREET SUITE 2600<br>DENVER, CO 80202 |  | 1 Gross distribution<br>\$ 120,000.00  |  | OMB No. 1545-0119<br><b>2006</b><br>Form 1099-R              |  |   |
|  |  | 2a Taxable amount<br>\$ 120,000.00   |  |  |  |   |
|  |  | 2b Taxable amount not determined <input checked="" type="checkbox"/>               |  | Total distribution <input type="checkbox"/>                  |  | This information is being furnished to the Internal Revenue Service.  |
| PAYER'S Federal identification number<br>84-1158337  | RECIPIENT'S identification number<br>-2583 | 3 Capital gain (included in box 2a)<br>\$  |  | 4 Federal income tax withheld<br>\$                          |  |   |
| RECIPIENT'S name, street address, city, state, and ZIP code<br>BERNARD SELDON<br>TAMARAC, FL                                     |  | 5 Employee contributions/Designated Roth contributions or insurance premiums<br>\$ |  | 6 Net unrealized appreciation in employer's securities<br>\$ |  |   |
|  |  | 7 Distribution code(s) IRA/SEP/SIMPLE <input checked="" type="checkbox"/>          |  | 8 Other <input type="checkbox"/>                             |  |   |
|  |  | 9a Your percentage of total distribution <input type="checkbox"/>                  |  | 9b Total employee contributions <input type="checkbox"/>     |  |   |
| 1st year of desig. Roth contrib. <input type="checkbox"/>  |  | 10 State tax withheld<br>\$  |  | 11 State/Payer's state no.<br>FL /                           |  | 12 State distribution<br>\$   |
| Account number (see instructions)  |  | 13 Local tax withheld<br>\$  |  | 14 Name of locality  |  | 15 Local distribution<br>\$   |

Form 1099-R

(Keep for your records.)

Department of the Treasury - Internal Revenue Service

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
|  |  | <input checked="" type="checkbox"/> CORRECTED (if checked)                         |  |  |  | Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.<br><br><b>Copy 2</b><br>File this copy with your state, city, or local income tax return, when required. |
| PAYER'S name, street address, city, state, and ZIP code<br>FISERV AFFINITY INC<br>717 17TH STREET SUITE 2600<br>DENVER, CO 80202 |  | 1 Gross distribution<br>\$ 120,000.00  |  | OMB No. 1545-0119<br><b>2006</b><br>Form 1099-R              |  |  |
|  |  | 2a Taxable amount<br>\$ 120,000.00   |  |  |  |  |
|  |  | 2b Taxable amount not determined <input checked="" type="checkbox"/>               |  | Total distribution <input type="checkbox"/>                  |  |  |
| PAYER'S Federal identification number<br>84-1158337  | RECIPIENT'S identification number<br>-2583 | 3 Capital gain (included in box 2a)<br>\$  |  | 4 Federal income tax withheld<br>\$                          |  |  |
| RECIPIENT'S name, street address, city, state, and ZIP code<br>BERNARD SELDON<br>TAMARAC, FL                                     |  | 5 Employee contributions/Designated Roth contributions or insurance premiums<br>\$ |  | 6 Net unrealized appreciation in employer's securities<br>\$ |  |  |
|  |  | 7 Distribution code(s) IRA/SEP/SIMPLE <input checked="" type="checkbox"/>          |  | 8 Other <input type="checkbox"/>                             |  |  |
|  |  | 9a Your percentage of total distribution <input type="checkbox"/>                  |  | 9b Total employee contributions <input type="checkbox"/>     |  |  |
| 1st year of desig. Roth contrib. <input type="checkbox"/>  |  | 10 State tax withheld<br>\$  |  | 11 State/Payer's state no.<br>FL /                           |  | 12 State distribution<br>\$  |
| Account number (see instructions)  |  | 13 Local tax withheld<br>\$  |  | 14 Name of locality  |  | 15 Local distribution<br>\$  |

Form 1099-R  
6H8034 3.000

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